



# Data Image Corporation Investor Conference

DATA IMAGE Corporation 眾福科技股份有限公司

Aug 21, 2025



CREATIVE | INTEGRATED | INNOVATIVE

# Participants



**President**

**Phil Yu**

**Sales Director**

**Amy Lien**

**Senior R&D Director**

**Jackie Yeh**

**CFO**

**Danny Yen**

- 1. Company Profile**
- 2. 2025 Q2 Financial Results**
- 3. Business Update and Outlook**
- 4. Q&A**

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

# 1.Company Profile



Focused on the design and manufacturing of outdoor weatherproof and rugged displays, meeting the needs of global customers.

**Year Established**      **1997**

**IPO Year**              **2024**  
**(Ticker 3168)**

**Capital (NTD)**        **7.8B**

**No. of Employees**   **540+**

## Global Presence

**Manufacturing Sites :**  
**Taiwan, China**

**Sales Offices :**  
**+10 Locations Worldwide**

**R&D Centers :**  
**Taiwan, China**

**2025 1H Revenue**  
**NTD 17.0 B (USD\$ 53M)**

**2024 1H Revenue**  
**NTD 17.3 B (USD\$ 54M)**

**Revenue Breakdown by**  
**Area (2025 1H YTD ):**

<b>Asia</b>	<b>35%</b>
<b>Americas</b>	<b>41%</b>
<b>Europe</b>	<b>23%</b>

## 2. 2025 Q2 Financial Results

# Consolidated Statement of Comprehensive Income (Quarterly)



Unit : NT\$ Million

	2025 Q2		2024 Q2		YoY		2025 Q1		QoQ	
					amt	g%			amt	g%
<b>Net Sales</b>	<b>887</b>	<b>100%</b>	<b>870</b>	<b>100%</b>	<b>17</b>	<b>2%</b>	<b>816</b>	<b>100%</b>	<b>71</b>	<b>9%</b>
Cost of Goods Sold	(667)		(646)		(21)		(609)		(58)	
<b>Gross Margin</b>	<b>220</b>	<b>25%</b>	<b>223</b>	<b>26%</b>	<b>(3)</b>	<b>-1%</b>	<b>208</b>	<b>26%</b>	<b>12</b>	<b>6%</b>
Operation Expenses	(137)	-16%	(135)	-16%	(2)		(136)	-17%	(1)	
<b>Operation Income</b>	<b>83</b>	<b>9%</b>	<b>88</b>	<b>10%</b>	<b>(5)</b>	<b>-6%</b>	<b>72</b>	<b>9%</b>	<b>11</b>	<b>16%</b>
Net non-operating Income	(11)		3		(15)		1		(13)	
<b>Profit before Tax</b>	<b>72</b>	<b>8%</b>	<b>91</b>	<b>11%</b>	<b>(20)</b>	<b>-22%</b>	<b>73</b>	<b>9%</b>	<b>(2)</b>	<b>-2%</b>
<b>Net Income</b>	<b>60</b>	<b>7%</b>	<b>86</b>	<b>10%</b>	<b>(26)</b>	<b>-31%</b>	<b>57</b>	<b>7%</b>	<b>3</b>	<b>5%</b>
<b>Net income attributable to DI</b>	<b>46</b>	<b>5%</b>	<b>69</b>	<b>8%</b>	<b>(23)</b>	<b>-33%</b>	<b>44</b>	<b>5%</b>	<b>2</b>	<b>5%</b>
<b>EPS(NT\$(a))</b>	<b>\$0.60</b>		<b>\$0.88</b>		<b>-\$0.28</b>		<b>\$0.56</b>		<b>\$0.04</b>	

(a)EPS was calculated based on total weighted-averaged outstanding shares.



# Consolidated Statement of Comprehensive Income (First Half)

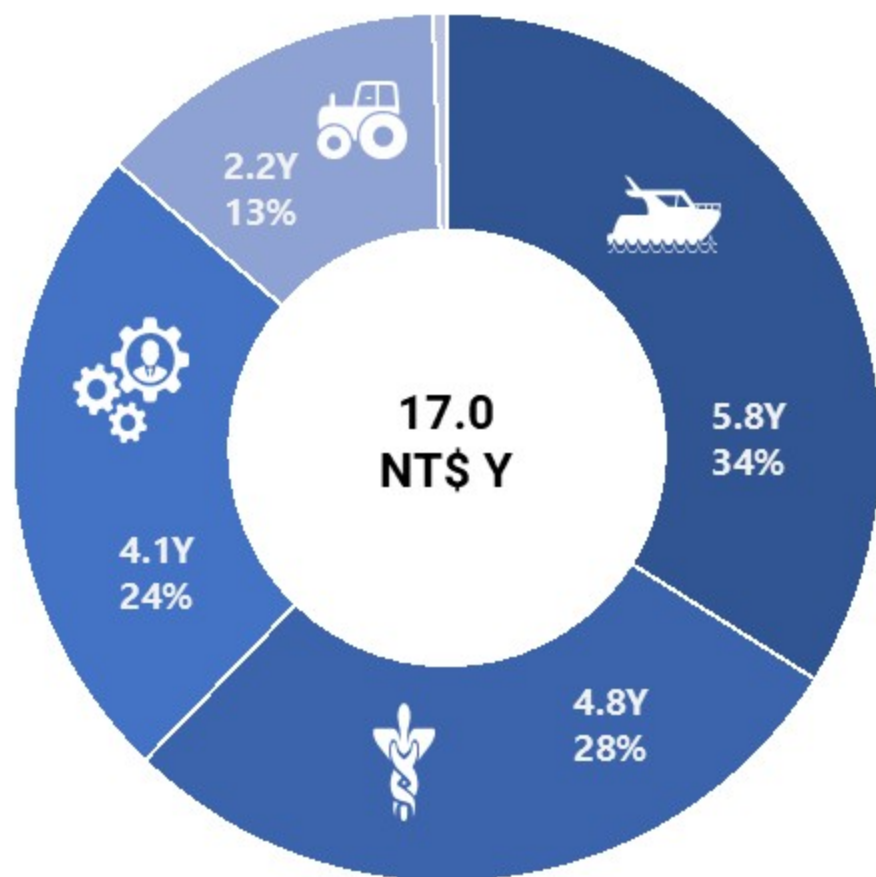


Unit : NT\$ Million

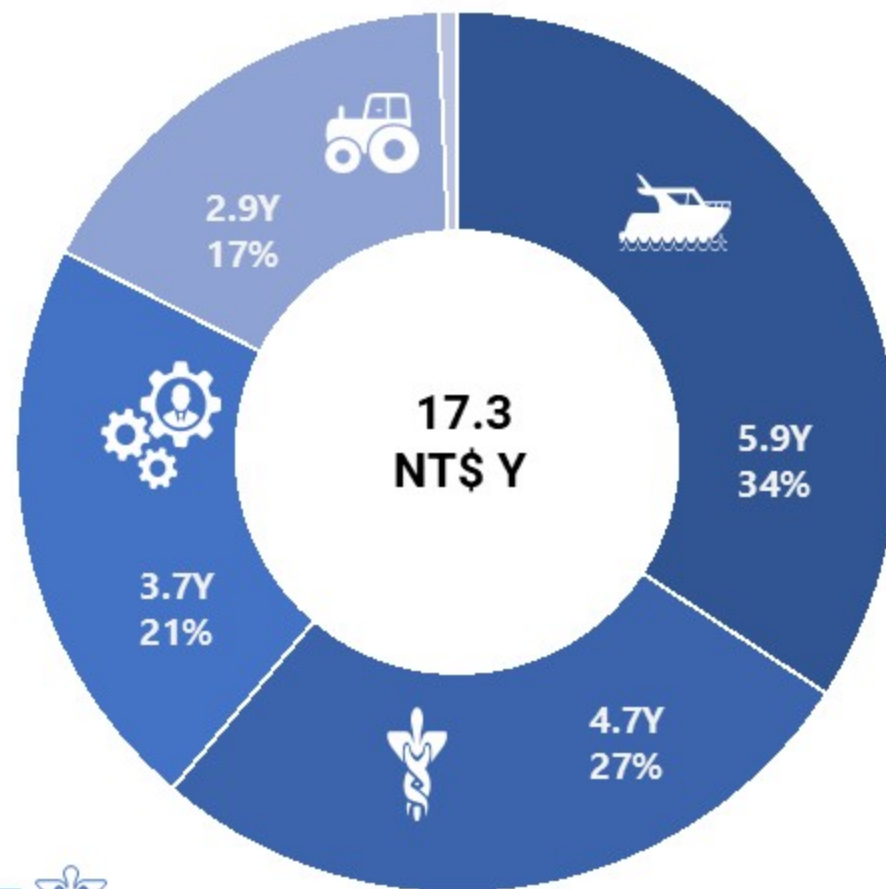
	2025 1H		2024 1H		YTD YoY	
					amt	g%
<b>Net Sales</b>	<b>1,704</b>	<b>100%</b>	<b>1,731</b>	<b>100%</b>	<b>(28)</b>	<b>-2%</b>
Cost of Goods Sold	(1,276)		(1,300)		25	
<b>Gross Margin</b>	<b>428</b>	<b>25%</b>	<b>431</b>	<b>25%</b>	<b>(3)</b>	<b>-1%</b>
Operation Expenses	(274)	-16%	(263)	-15%	(11)	
<b>Operation Income</b>	<b>154</b>	<b>9%</b>	<b>169</b>	<b>10%</b>	<b>(14)</b>	<b>-8%</b>
Net non-operating Income	(10)		4		(14)	
<b>Profit before Tax</b>	<b>145</b>	<b>9%</b>	<b>172</b>	<b>10%</b>	<b>(28)</b>	<b>-16%</b>
<b>Net Income</b>	<b>117</b>	<b>7%</b>	<b>147</b>	<b>9%</b>	<b>(30)</b>	<b>-21%</b>
<b>Net income attributable to DI</b>	<b>90</b>	<b>5%</b>	<b>117</b>	<b>7%</b>	<b>(27)</b>	<b>-23%</b>
<b>EPS(NT\$(a))</b>	<b>\$1.16</b>		<b>\$1.58</b>		<b>-\$0.42</b>	

(a)EPS was calculated based on total weighted-averaged outstanding shares.

## 2025 1H



## 2024 1H



Gross Margin



# Consolidated Balance Sheet Highlights



Unit : NT\$ Million

	2025.06.30		2025.03.31		QoQ		2024.06.30		YoY	
					amt	g%			amt	g%
Cash & Equivalent	1,394	36%	1,365	36%	29	2%	1,505	38%	(111)	-7%
Accounts Receivable (Including the relaete parties)	751	19%	689	18%	62	9%	720	19%	31	4%
Inventory	549	14%	566	15%	(17)	-3%	574	14%	(25)	-4%
Property,plant and equipment	748	19%	775	20%	(28)	-4%	786	20%	(38)	-5%
Total assets	3,882	100%	3,813	100%	69	2%	3,971	100%	(89)	-2%
Accounts Payable	466	12%	400	11%	66	17%	475	12%	(9)	-2%
Current liabilities	1,324	34%	1,207	32%	117	10%	1,269	32%	55	4%
Non-current liabilities	75	2%	71	2%	4	5%	52	1%	23	45%
Equity	2,483	64%	2,535	66%	(52)	-2%	2,650	67%	-167	-6%

# Key Financial Ratios (Consolidated)



	2025.06.30	2024.12.31	2024.06.30
AR Turnover(Days)	78	67	67
Inventory Turnover(Days)	78	81	83
AP Turnover(Days)	64	57	61
Cash Conversion Cycle(Days)	92	91	89
Current ratio	209%	289%	224%
ROE(annualized)(a)	9%	11%	12%

(a)Annualized net income/Average total equity

# 3. Business Update and Outlook





## Marine



## Vehicle



## Industrial

Outdoor / Rugged / Weather-Resistant Display Module • Horizontal Market Expansion



- Superior Optical Quality
- Ultimate Waterproof Touch



- MCU-Platform Embedded
- HMI System Integration



- Open-Frame / Monitor
- Excellent Touch Performance

Vertical Integration • Embedded HMI Solutions



## Medical

Professional Display Solutions



- Image Guided Therapy
- Up to 55" ~ 65"

# Essential Features of Product Strategy



Professional Coating

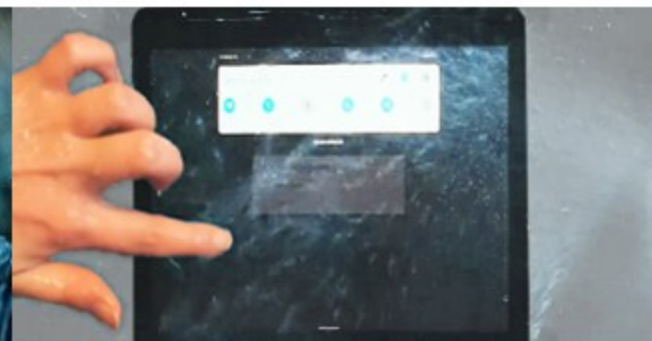
Circular Ultra Wide Screen

Extreme weather

Hover Touch



Focusing on optical bonding, advanced touch technology, and system integration, we expand outdoor rugged, weather-resistant, and professional display module systems



Optical bonding

System integration

Do not turn off

Touchscreen waterproof



## Marine

The demand for marine displays in Europe and the United States has shown a clear increase compared to the first quarter, with existing models continuing to contribute to revenue.

Newly developed samples have also been delivered for customer evaluation, with expectations to drive future revenue growth.

43" and 55" large-size marine displays have been delivered for sampling and are pending customer validation.



## Vehicle

4.3" to 12.3" motorcycle displays have passed customer validation and are ready for mass production.

7" to 12.3" ATV displays have completed design and development and have been delivered to customers for evaluation.

Ongoing design and development of customers' new products for 2026-2027.





## Industrial

4" to 10.1" AC charging pile display modules and integrated systems are gradually entering pilot production.

21.5" to 55" DC charging pile display modules and integrated systems are gradually entering pilot production.

Design and development of 55" to 75" ultra-large rugged outdoor display products.



## Medical

Large-size medical displays have entered mass production, with shipment volumes gradually increasing in the second half of the year.

The OLED model has successfully overcome the common issue of image retention and optimized panel lifespan. Shipments are expected by the end of the year, contributing to revenue.

Developing standard models with cost competitiveness and continuously expanding market presence.



## 4. Q&A



# Thank You



**We Think Outdoor . We Are Rugged**

