Data Image Corporation Investor Conference

DATA IMAGE Corporation 眾福科技股份有限公司

Aug. 25,2026

DATA IMAGE

CREATIVE I INTEGRATED I INNOVATIVE

Participants

President	Phil Yu
Vice President	Vic Huang
Sales Director	Amy Lien
Senior R&D Director	Jackie Yeh
CFO	Danny Yen

Agenda

1. Company Profile
2. 2026 Q2 Financial Results
3. Business Update and Outlook
4. Q&A

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

1.Company Profile

Data Image Corporation

Expanding Global Manufacturing and Service for Rugged Displays

Company Overview

- **Year Established** — **1997**
- **Listed on TWSE** — **2024**, Ticker：3168
- **Capital** — NTD **750 M**
- **Employees** — **610+**

Global Presence

Manufacturing Sites
Taiwan • China • Vietnam

Sales & Service
10+ Locations Worldwide

R&D Locations
Taiwan • China

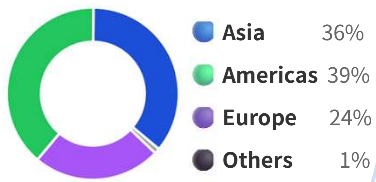
Financial Performance

1H 2026 Revenue
NTD **1.890** B (USD 60M)

1H 2025 Revenue
NTD **1.704** B (USD 53M)

Revenue Growth
+11%

1H 2026 Regional Revenue



2. 2026 Q2 Financial Results

Consolidated Statement of Comprehensive Income (Quarterly)

Unit：NT$ Million

	2026 Q2		2025 Q2		YoY		2026 Q1		QoQ	
					amt	g%			amt	g%
Net Sales	**1,020**	**100%**	**887**	**100%**	**133**	**15%**	**870**	**100%**	**150**	**17%**
Cost of Goods Sold	(785)		(667)		(118)		(672)		(113)	
Gross Margin	**235**	**23%**	**220**	**25%**	**15**	**7%**	**198**	**23%**	**37**	**19%**
Operation Expenses	(148)	-15%	(137)	-16%	(11)		(139)	-16%	(9)	
Operation Income	**87**	**8%**	**83**	**9%**	**4**	**5%**	**59**	**7%**	**28**	**47%**
Net non-operating Income	(2)		(11)		9		2		(4)	
Profit before Tax	**85**	**8%**	**72**	**8%**	**13**	**18%**	**61**	**7%**	**24**	**39%**
Net Income	**79**	**8%**	**60**	**7%**	**19**	**32%**	**58**	**7%**	**21**	**36%**
Net income attributable to DI	**62**	**6%**	**46**	**5%**	**16**	**35%**	**45**	**5%**	**17**	**38%**
EPS(NT$)(a)	**$0.83**		**$0.60**		**$0.23**		**$0.60**		**$0.23**	

(a)EPS was calculated based on total weighted-averaged outstanding shares.

Consolidated Statement of Comprehensive Income (YTD)

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Unit：NT$ Million

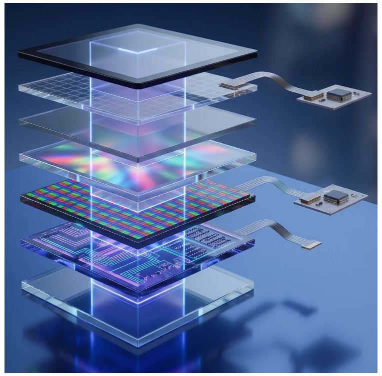
	2026 1H		2025 1H		YTD YoY	
					amt	g%
Net Sales	**1,890**	**100%**	**1,704**	**100%**	**186**	**11%**
Cost of Goods Sold	(1,456)		(1,276)		(180)	
Gross Margin	**434**	**23%**	**428**	**25%**	**6**	**1%**
Operation Expenses	(288)	-15%	(274)	-16%	(14)	
Operation Income	**146**	**8%**	**154**	**9%**	**(8)**	**-5%**
Net non-operating Income	0		(10)		10	
Profit before Tax	**146**	**8%**	**145**	**9%**	**1**	**1%**
Net Income	**137**	**8%**	**117**	**7%**	**20**	**17%**
Net income attributable to DI	**107**	**6%**	**90**	**5%**	**17**	**19%**
EPS(NT$)(a)	**$1.43**		**$1.16**		**$0.27**	

(a)EPS was calculated based on total weighted-averaged outstanding shares.

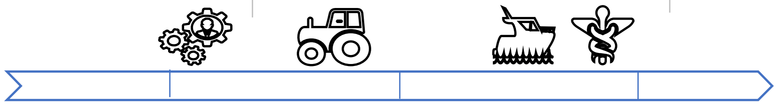
Product applications







	Industrial	Marine	Medical	Vehicle	Others(Molds and Materials)
2026 1H 1,890M	596 M (32%)	479 M (25%)	357 M (19%)	356 M (19%)	102 M (5%)
2025 1H 1,704M	410 M (24%)	578 M (34%)	482 M (28%)	225 M (13%)	9 M (1%)



Consolidated Balance Sheet Highlights

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Unit：NT$ Million

	2026.06.30		2026.03.31		QoQ		2025.06.30		YoY	
					amt	g%			amt	g%
Cash & Equivalent	981	25%	992	27%	(11)	-1%	1,394	36%	(413)	-30%
Accounts Receivable (Including the relaeted parties)	869	22%	724	20%	145	20%	751	19%	118	16%
Inventory	868	22%	776	21%	92	12%	549	14%	319	58%
Property,plant and equipment	784	20%	776	21%	8	1%	748	19%	36	5%
Total assets	3,956	100%	3,716	100%	240	6%	3,882	100%	74	2%
Accounts Payable	579	15%	490	13%	89	18%	466	12%	113	24%
Current liabilities	1,466	37%	1,308	35%	158	12%	1,324	34%	142	11%
Non-current liabilities	61	2%	65	2%	(4)	-6%	75	2%	(14)	-19%
Equity	2,429	61%	2,342	63%	87	4%	2,483	64%	(54)	-2%

Key Financial Ratios (Consolidated)

	2026.06.30	2025.12.31	2025.06.30
AR Turnover(Days)	78	77	78
Inventory Turnover(Days)	97	86	78
AP Turnover(Days)	70	67	64
Cash Conversion Cycle(Days)	105	96	92
Current ratio	193%	244%	209%
ROE(annualized)(a)	11%	9%	9%

(a)Annualized net income/Average total equity

3. Business Update and Outlook

Product Development Direction

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Outdoor / Rugged / Weather-Resistant Display Modules + • Horizontal Expansion

Vertical Integration • Professional Display Solutions

Industrial
Industrial Control / System Integration

Marine
Marine Navigation / Professional Maritime

Vehicle
Special Vehicles / System Integration

Medical
Professional Healthcare / Advanced Technology

- Open-Frame Monitor
- All-Weather Touch Function
- Zone Dimming

- Optical Bonding Advantages
- Marine Waterproof Touch Technology

- Embedded MCU Platform
- HMI System Integration

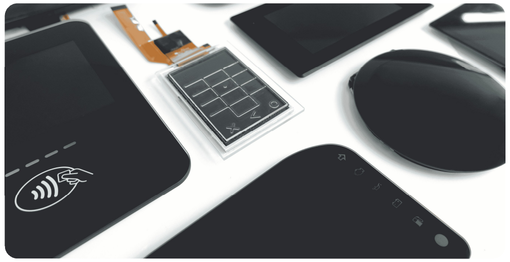
- Establish Imaging Technology Advantages
- Provide System Integration Solutions
- Expand Product Lines
- Deepen AI Strategic Alliances

Marine FPD-Link Connectivity Technology • Cross-Platform Sharing Vehicle

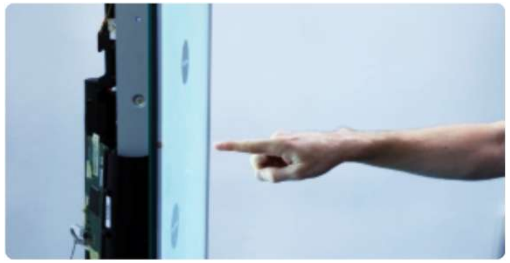
Core Technology Capabilities

Supporting material processes and system integration technologies that enhance display performance across four key application areas

Professional Coating	Optical Bonding	Local Dimming	All-Weather Durability



Leveraging Optical Bonding, Advanced Touch Technology, and System Integration as Our Core Strengths to Expand into Outdoor, Rugged, and Professional Display Module Systems



Embedded MCU System Integration	Touch Heat Dissipation Solutions	FPD-Link Display Module Connectivity	Contactless Touch Control

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Marine

Marine Navigation /
Professional Maritime

- **New Marine Products:** An integrated FPD-Link solution is currently undergoing customer sample validation.
- **New Marine Instrument Products:** The sonar fish finder, developed in collaboration with the Group, has begun shipments. Meanwhile, development of the next-generation AI-powered sonar fish finder has been initiated.

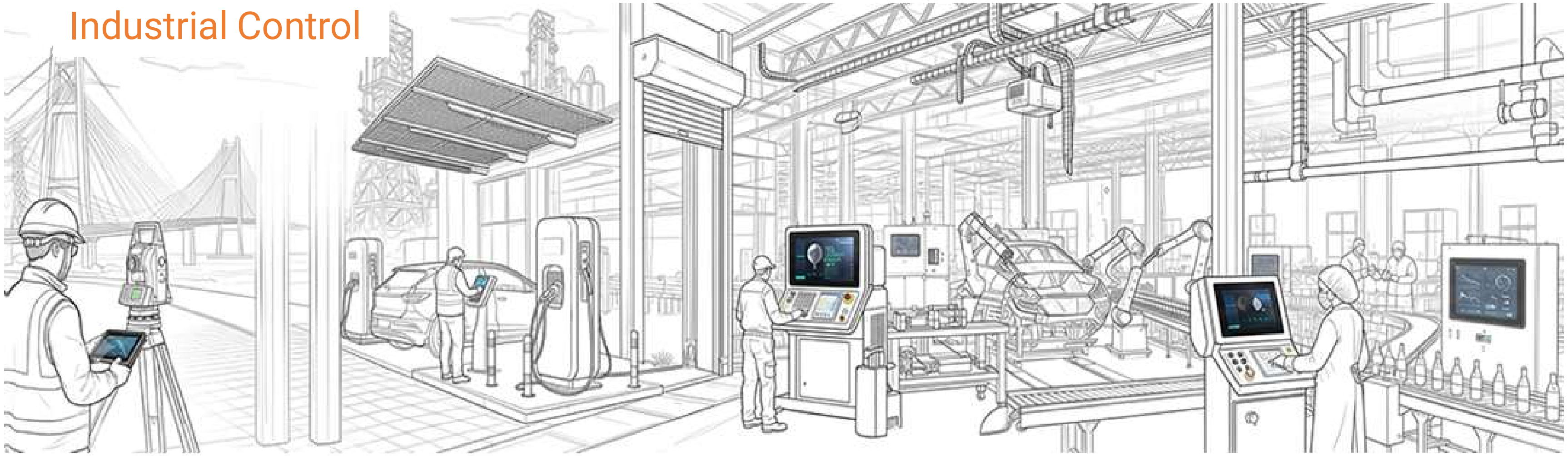
Vehicle

Special Vehicles

- **All-Terrain Vehicle (ATV) Instrument Cluster:** The new product has passed customer qualification and is scheduled for mass production in Q4 2026.
- **Industrial Innovation Platform Program:** Developing an intelligent instrument cluster for special-purpose vehicles; samples are currently undergoing validation.

Industrial

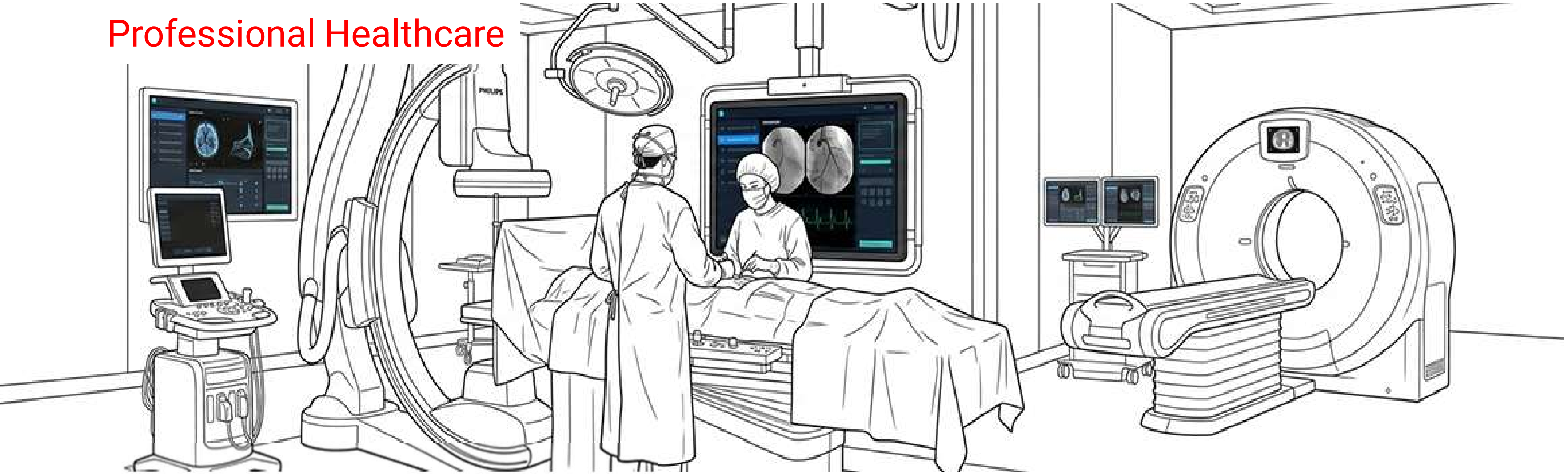
Industrial Control



- **Key Product Models Ramping Up:** The 27-inch large-size displays for U.S. gas pumps are expected to be a key revenue growth driver this year.
- **Platform Information Displays:** The 43”–65” models are scheduled to begin mass shipments in Q4.
- **EV Fast Charging Stations:** Featuring 15”–32” displays for HMI operation, advertising playback, and equipment status monitoring; initial shipments have commenced.

Medical

Professional Healthcare



•**New Product Mass Production & Shipment：** The 27” OLED ultrasound display has entered mass production, with shipment volumes gradually increasing.

•**Key Models Ramp-Up：** Shipments of the 55” and 65” operating room displays are expected to grow by 100% year-over-year.

•**Advanced Project Development：** Closely collaborating with customers on next-generation ultrasound displays. If the project is successfully secured in 2H, it is expected to contribute to revenue in 2027.

4. Q&A

Thank You

We Think Outdoor . We Are Rugged

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