

Data Image Corporation Investor Conference

DATA IMAGE Corporation 眾福科技股份有限公司

Mar. 25, 2026



CREATIVE | INTEGRATED | INNOVATIVE

Participants



President

Phil Yu

Sales Director

Amy Lien

Senior R&D Director

Jackie Yeh

CFO

Danny Yen

Agenda



- 1. Company Profile**
- 2. 2025 Q4 Financial Results**
- 3. Business Update and Outlook**
- 4. Q&A**

Safe Harbor Notice



We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

1. Company Profile

Data Image Corporation



Focused on the design and manufacturing of outdoor weatherproof and rugged displays, meeting the needs of global customers.

Year Established 1997

IPO Year 2024
(Ticker 3168)

Capital (NTD) 0.75B

No. of Employees 580+

Global Presence

Manufacturing Sites :
Taiwan, China,(Vietnam)

Sales Offices :
+10 Locations Worldwide

R&D Centers :
Taiwan, China

2025 Revenue
NTD 34.34 B(USD\$ 110M)

2024 Revenue
NTD 34.18 B(USD\$ 107M)

Revenue Breakdown by Area (2025 YTD):

Asia	34%
Americas	42%
Europe	24%

2. 2025 Q4 Financial Results

Consolidated Statement of Comprehensive Income (Quarterly)



Unit : NT\$ Million

	2025 Q4		2024 Q4		YoY		2025 Q3		QoQ	
	amt	g%	amt	g%	amt	g%	amt	g%	amt	g%
Net Sales	849	100%	795	100%	54	7%	881	100%	(32)	-4%
Cost of Goods Sold	(635)		(593)		(42)		(666)		31	
Gross Margin	214	25%	202	25%	12	6%	215	25%	(1)	0%
Operation Expenses	(139)	-16%	(129)	-16%	(9)		(139)	-16%	0	
Operation Income	76	9%	73	9%	3	3%	76	9%	(0)	0%
Net non-operating Income	7		4		3		5		2	
Profit before Tax	83	10%	77	10%	6	7%	81	9%	2	3%
Net Income	66	8%	59	7%	7	13%	63	7%	3	4%
Net income attributable to DI	50	6%	47	6%	3	7%	60	7%	(10)	-16%
EPS(NT\$(a))	\$0.67		\$0.60		\$0.07		\$0.78		-\$0.11	

Consolidated Statement of Comprehensive Income (YTD)



Unit : NT\$ Million

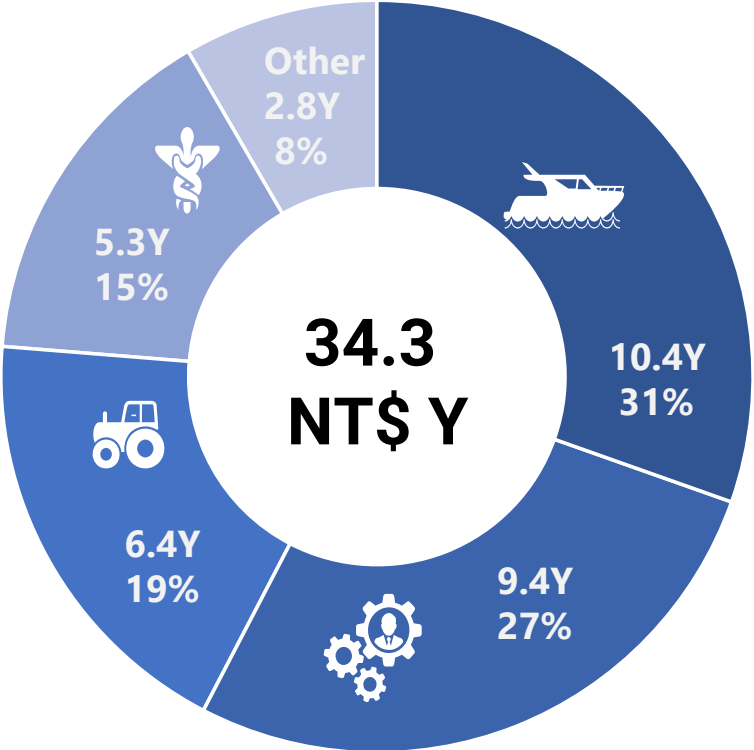
	2025		2024		YTD YoY	
	amt	g%	amt	g%	amt	g%
Net Sales	3,434	100%	3,418	100%	16	0%
Cost of Goods Sold	(2,577)		(2,563)		(14)	
Gross Margin	857	25%	856	25%	2	0%
Operation Expenses	(551)	-16%	(529)	-15%	(22)	
Operation Income	306	9%	326	10%	(20)	-6%
Net non-operating Income	2		6		(4)	
Profit before Tax	308	9%	332	10%	(24)	-7%
Net Income	246	7%	271	8%	(25)	-9%
Net income attributable to DI	200	6%	223	7%	(23)	-10%
EPS(NT\$)(a)	\$2.61		\$2.93		-\$0.32	

(a)EPS was calculated based on total weighted-averaged outstanding shares.

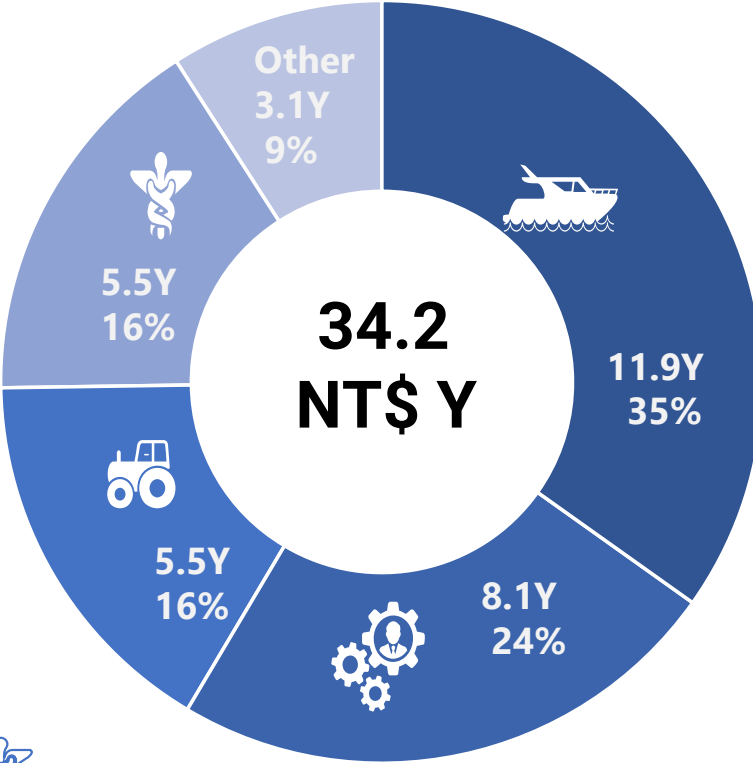
Product applications



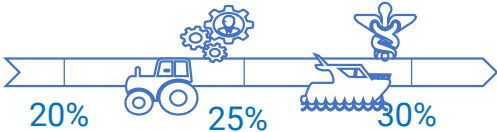
2025



2024



毛利率



Consolidated Balance Sheet Highlights



Unit : NT\$ Million

	2025.12.31		2025.09.30		QoQ		2024.12.31		YoY	
	amt	g%	amt	g%	amt	g%	amt	g%	amt	g%
Cash & Equivalent	1,025	28%	907	25%	117	13%	1,306	35%	(281)	-22%
Accounts Receivable (Including the related parties)	741	20%	843	24%	(102)	-12%	710	19%	31	4%
Inventory	679	18%	614	17%	65	11%	542	14%	137	25%
Property, plant and equipment	770	21%	757	21%	13	2%	776	21%	(7)	-1%
Total assets	3,680	100%	3,563	100%	116	3%	3,754	100%	(74)	-2%
Accounts Payable	519	14%	532	15%	(13)	-2%	405	11%	115	28%
Current liabilities	1,043	28%	1,017	29%	26	3%	904	24%	139	15%
Non-current liabilities	68	2%	73	2%	(4)	-6%	74	2%	(6)	-8%
Equity	2,568	70%	2,474	69%	94	4%	2,776	74%	-208	-7%

Key Financial Ratios (Consolidated)

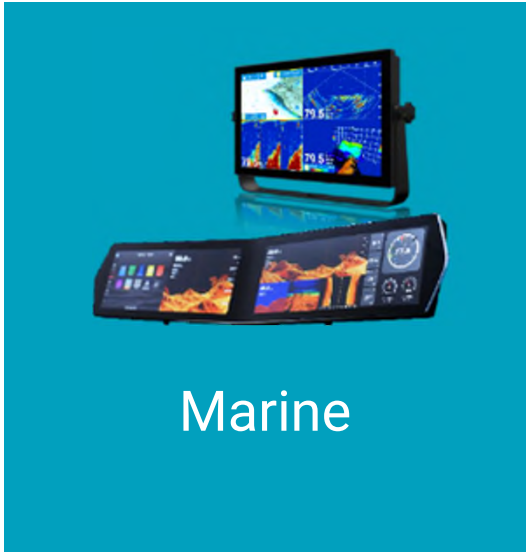


	2025.12.31	2025.09.30	2024.12.31
AR Turnover(Days)	77	82	67
Inventory Turnover(Days)	86	81	81
AP Turnover(Days)	67	67	57
Cash Conversion Cycle(Days)	96	96	91
Current ratio	244%	241%	289%
ROE(annualized)(a)	9%	9%	11%

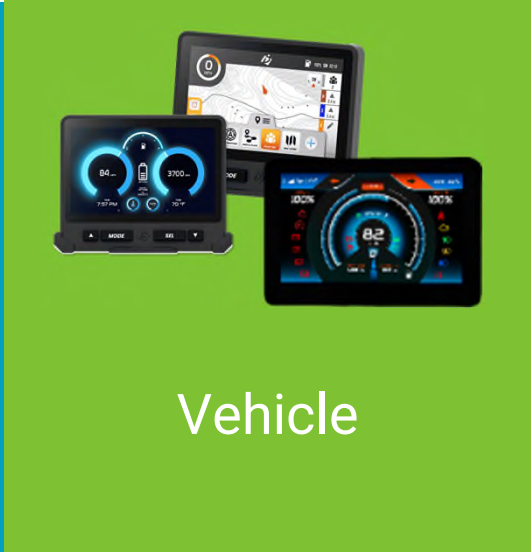
(a)Annualized net income/Average total equity

3. Business Update and Outlook

Essential Features of Product Strategy



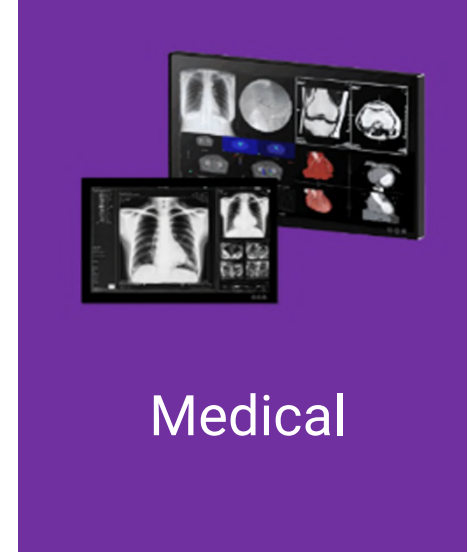
Marine



Vehicle

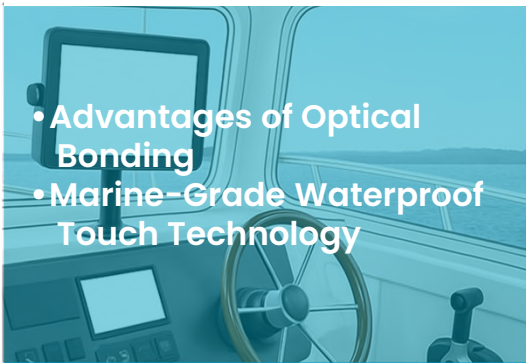


Industrial



Medical

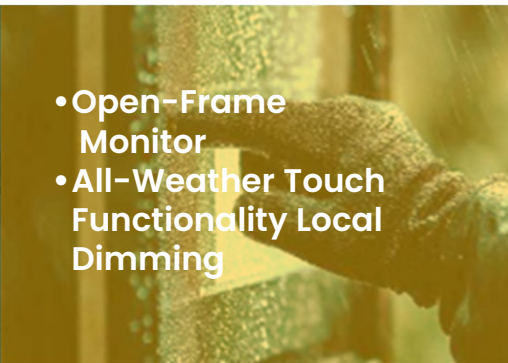
Outdoor / Rugged / Weather-Resistant Display Module • Horizontal Market Expansion



- Advantages of Optical Bonding
- Marine-Grade Waterproof Touch Technology



- MCU-Platform Embedded
- HMI System Integration



- Open-Frame Monitor
- All-Weather Touch Functionality Local Dimming

Vertical Integration • Embedded HMI Solutions

Professional Display Solutions



- Deepen relationships with existing customers
- Further expand our market share in medical displays
- Provide integrated solutions
- Lean manufacturing and technological synergies

Essential Features of Product Strategy



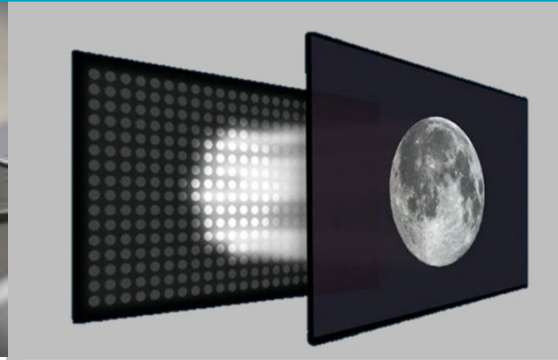
Professional Coating



Optical Bonding



Local Dimming



Extreme Weather Resistance



Focusing on optical bonding, advanced touch technology, and system integration, we expand outdoor rugged, weather-resistant, and professional display module systems



Embedded MCU system integration



Complete System Thermal Management Solution



FPD-Link display modules



Hover Touch

Rugged FPD-Link display solutions for marine applications



AC/DC EV charging applications integrating HMI and PID



Marine

- **Newly developed marine products (23”–27”) have been gradually validated by customers and are expected to start contributing to revenue in Q2.**
- **New marine instrument products: electric boats, personal watercraft, and fish finders, currently in design and under customer validation.**



Vehicle

- **All-terrain vehicle instruments: 7”–12” models have passed the second-stage validation and are scheduled for mass production in H2 2026.**
- **Innovative Vehicle Project – Smart Instrument for Special Vehicles: design validation is in progress, with trial production scheduled for H2 2026.**



Business Highlights and Outlook



Industrial

- **Large-size outdoor message boards (PID):** 43", 55", and 65" models have completed validation and have started mass shipments.
- **Unmanned boat console:** 22" display, project officially launched.
- **UAV console:** 10" display, a key project leveraging group synergies, officially launched.



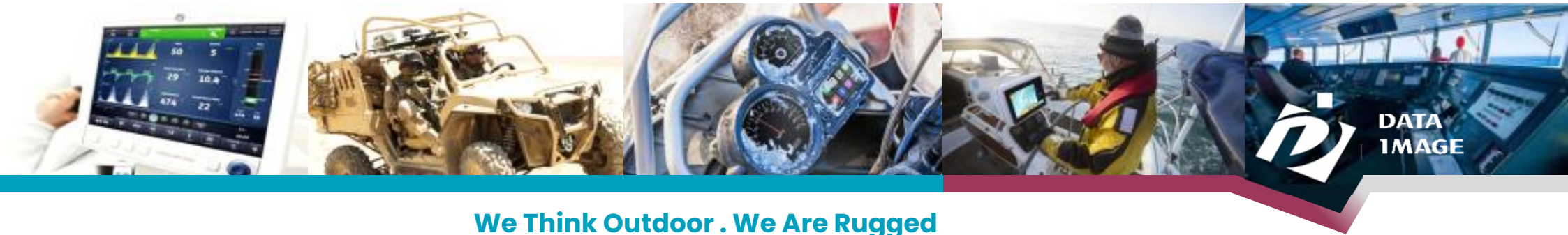
Medical

- **Large-size medical displays:** shipments are gradually increasing, with promising growth expected this year.
- **Standard products have entered the market with competitive costs:**
 - Medical HMI: 23.8", 21.5", 15.6"
 - Mini LED: 32"
 - Surgical Displays FHD/4K: 43", 55", and 65"



4. Q&A

Thank You



We Think Outdoor . We Are Rugged

